

OWL: a Reasonable Ontology Language?

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What is an Ontology?





What is an Ontology?

An explicit specification of a conceptualization





What is an Ontology?

A model of (some aspect of) the world

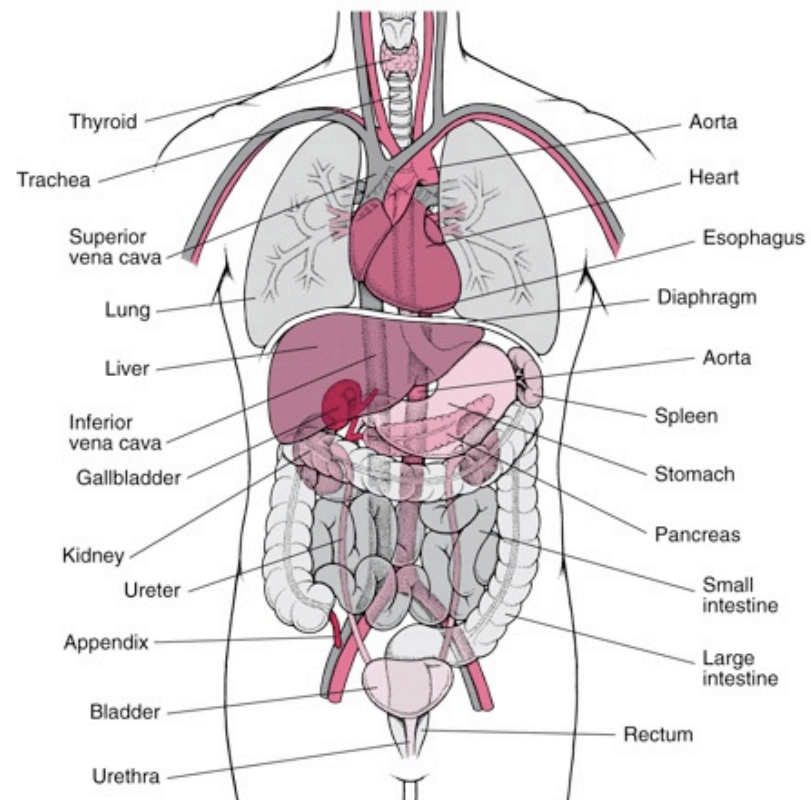




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- Introduces **vocabulary** relevant to domain, e.g.:
 - Anatomy

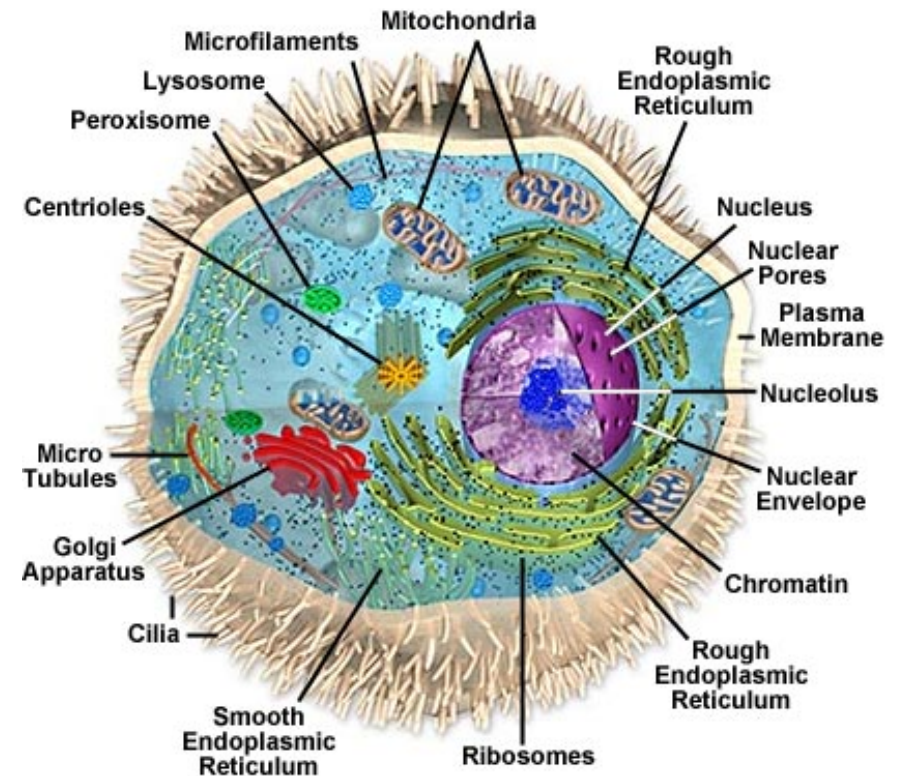




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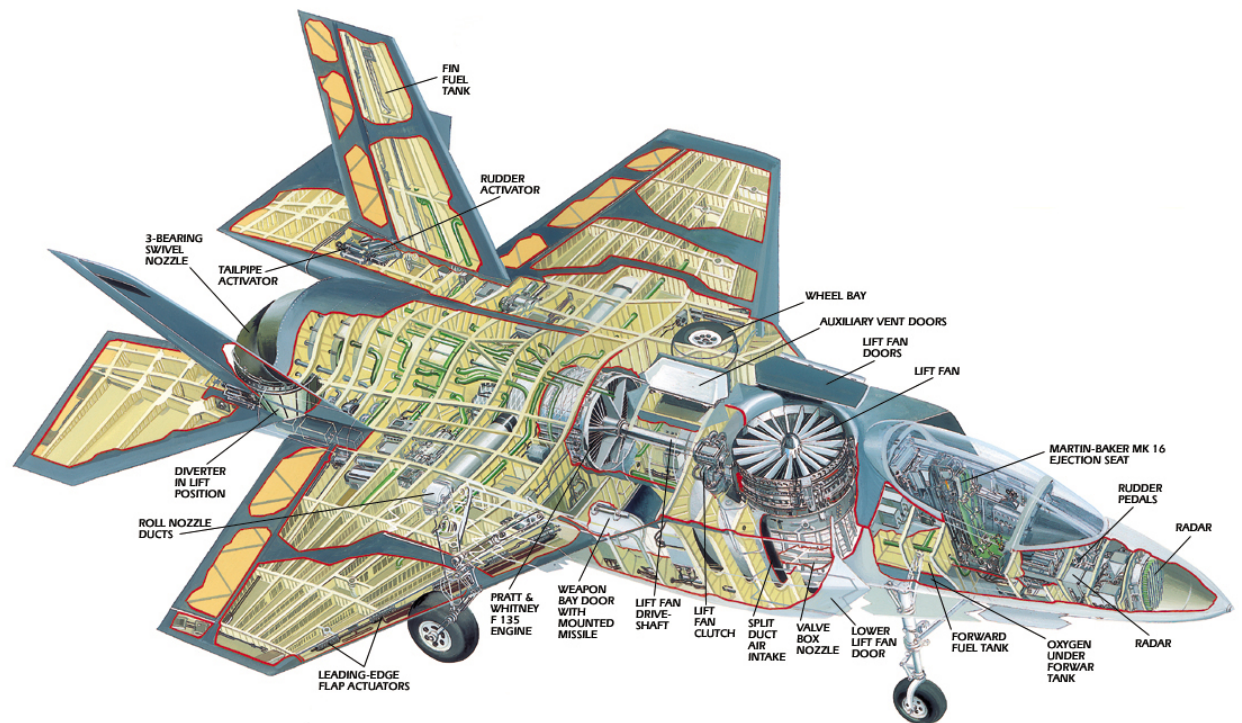




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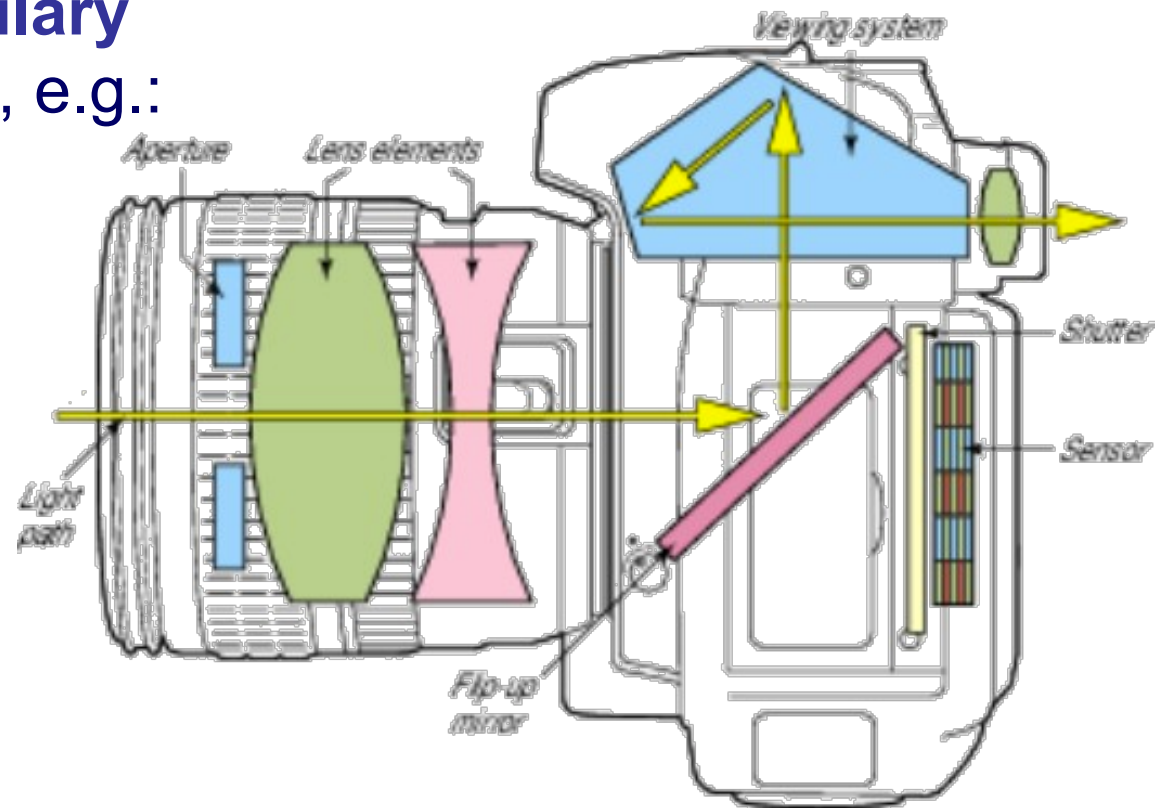




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 - Cellular biology
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 - Photography

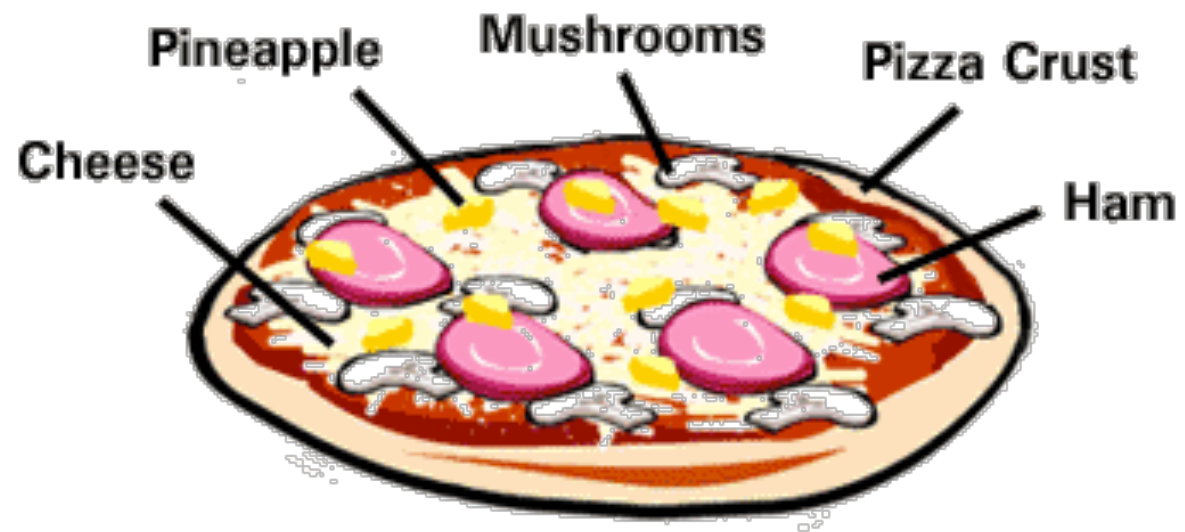




What is an Ontology?

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 - Anatomy
 - Cellular biology
 - Aerospace
 - Photography
 - Pizzas
 - ...



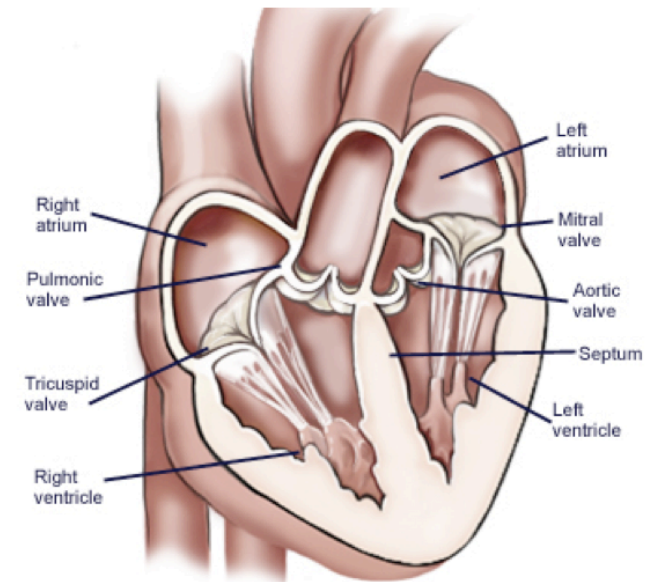


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- Introduces **vocabulary** relevant to domain
- Specifies *relative meaning* (aka semantics) of terms

Heart **is** a muscular organ that **is part of** the circulatory system





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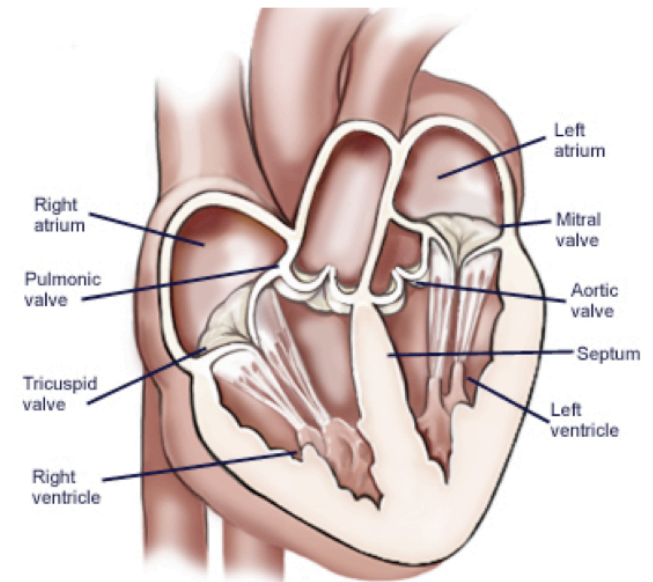
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Heart **is** a muscular organ that **is part of** the circulatory system

- **Formalised** e.g. using suitable logic

Heart \sqsubseteq MuscularOrgan \sqcap
 \exists isPartOf.CirculatorySystem





What are Ontologies Used For?

- Coherent **shared view** of domain
 - Help identify and resolve disagreements
- Ontology-based **Information Systems**
 - User-centric view of data that is independent of logical/physical schema
 - Answers reflect knowledge & data, e.g.:



Now... *that* should clear up a few things around here



What are Ontologies Used For?

$Q(x) \leftarrow \text{Patient}(x) \wedge \text{suffersFrom}(x, y) \wedge \text{VascularDisease}(y)$

i.e., "Patients suffering from Vascular Disease"





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John : Patient \sqcap
 $\exists \text{suffersFrom} . \text{HeartDisease}$





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+

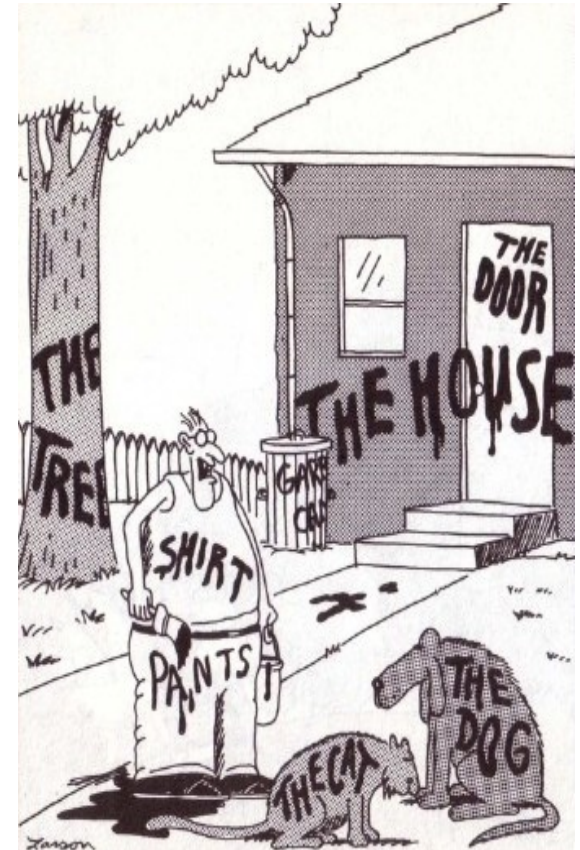
Heart \sqsubseteq MuscularOrgan \sqcap
 $\exists \text{isPartOf}.\text{CirculatorySystem}$
HeartDisease \equiv Disease \sqcap
 $\exists \text{affects}.\text{Heart}$
VascularDisease \equiv Disease \sqcap
 $\exists \text{affects}.\left(\exists \text{isPartOf}.\text{CirculatorySystem}\right)$



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- Coherent **shared view** of domain
 - Help identify and resolve disagreements
- Ontology-based **Information Systems**
 - User-centric view of data that is independent of logical/physical schema
 - Answers reflect knowledge & data, e.g.:
“Patients suffering from Vascular Disease”
 - Query expansion/navigation/refinement
 - Incomplete and semi-structured data
 - ...

More “intelligent” applications



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What are Ontologies Used For?

- Coherent **user-centric view** of domain



- Help identify and resolve disagreements

- **Principally-based Information Systems**

– View of data that is independent of logical/physical schema

– Answer reflects the data, e.g.:

“Patient *John* was in *ICU* as *inpatient*”

– Query engine for information refinement

– Incomplete and semi-structured

More “intelligent” applications

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What is the Semantic Web?





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“... a **consistent logical web of data** ...” in which
“... information is given **well-defined meaning** ...”





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 - **OWL** provides machine readable schemas (**ontologies**)





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- By now has evolved into:
 - “a platform for distributed applications and sharing (linking) data”
 - **RDF** provides uniform syntactic structure for data
 - **OWL** provides machine readable schemas (**ontologies**)

i.e., a large distributed ontology based information system





A Brief History of OWL

- RDF standard first published 1999; revised 2004
- RDF extended to **RDFS**, a primitive ontology language
 - classes and properties; sub/super-classes (and properties); range and domain (of properties)
- But RDFS **lacks** important **features**, e.g.:
 - existence/cardinality constraints; transitive/inverse properties; localised range and domain constraints, ...
- And RDF(S) has “higher order flavour” with no (later **non-standard**) **formal semantics**
 - difficult to understand or to provide reasoning support





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- Efforts soon merged to produce **DAML+OIL**
 - Further development carried out by “Joint EU/US Committee”





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 - Further development carried out by “Joint EU/US Committee”
- DAML+OIL submitted to **W3C** as basis for standardisation
 - **WebOnt** WG developed OWL (2004)
 - **OWL** WG developed OWL 2 (2009)
- OWL (2) based on *SHOIN (SROIQ)* Description Logics!?





What are Description Logics (DLs)?

- Fragments of **first order logic** designed for KR
- Useful computational properties
 - **Decidable** (essential)
 - Low complexity (desirable)
- Succinct and **variable free syntax**

Heart \sqsubseteq MuscularOrgan \sqcap
 \exists isPartOf.CirculatorySystem

$\forall x. [\text{Heart}(x) \rightarrow \text{MuscularOrgan}(x) \wedge$
 $\exists y. [\text{isPartOf}(x, y) \wedge$
 $\text{CirculatorySystem}(y)]]$



Why base OWL on a (Description) Logic?

Can exploit the results of 20+ years of DL research

- Well defined (model theoretic) **semantics**

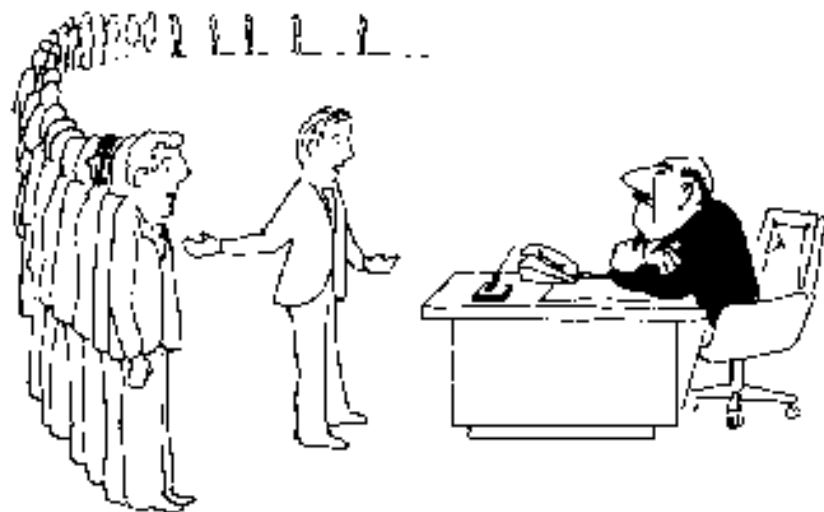
Constructor	DL Syntax	Example	FOL Syntax
intersectionOf	$C_1 \sqcap \dots \sqcap C_n$	Human \sqcap Male	$C_1(x) \wedge \dots \wedge C_n(x)$
unionOf	$C_1 \sqcup \dots \sqcup C_n$	Doctor \sqcup Lawyer	$C_1(x) \vee \dots \vee C_n(x)$
complementOf	$\neg C$	\neg Male	$\neg C(x)$
oneOf	$\{x_1\} \sqcup \dots \sqcup \{x_n\}$	{john} \sqcup {mary}	$x = x_1 \vee \dots \vee x = x_n$
allValuesFrom	$\forall P.C$	\forall hasChild.Doctor	$\forall y.P(x, y) \rightarrow C(y)$
someValuesFrom	$\exists P.C$	\exists hasChild.Lawyer	$\exists y.P(x, y) \wedge C(y)$
maxCardinality	$\leq_n P$	≤ 1 hasChild	$\exists^{\leq n} y.P(x, y)$
minCardinality	$\geq_n P$	≥ 2 hasChild	$\exists^{\geq n} y.P(x, y)$



Why base OWL on a (Description) Logic?

Can exploit the results of 20+ years of DL research

- Well defined (model theoretic) **semantics**
- **Formal properties** well understood (complexity, decidability)



I can't find an efficient algorithm, but neither can all these famous people.

[Garey & Johnson. Computers and Intractability]





Why base OWL on a (Description) Logic?

Can exploit the results of 20+ years of DL research

- Well defined (model theoretic) **semantics**
- **Formal properties** well understood (complexity, decidability)
- Practical **reasoning algorithms**

\sqcap -rule	if 1. $(C_1 \sqcap C_2) \in \mathcal{L}(v)$, v is not indirectly blocked, and 2. $\{C_1, C_2\} \not\subseteq \mathcal{L}(v)$ then $\mathcal{L}(v) \rightarrow \mathcal{L}(v) \cup \{C_1, C_2\}$.
\sqcup -rule	if 1. $(C_1 \sqcup C_2) \in \mathcal{L}(v)$, v is not indirectly blocked, and 2. $\{C_1, C_2\} \cap \mathcal{L}(v) = \emptyset$ then $\mathcal{L}(v) \rightarrow \mathcal{L}(v) \cup \{E\}$ for some $E \in \{C_1, C_2\}$
\exists -rule	if 1. $\exists r.C \in \mathcal{L}(v_1)$, v_1 is not blocked, and 2. v_1 has no safe r -neighbour v_2 with $C \in \mathcal{L}(v_2)$, then create a new node v_2 and an edge $\langle v_1, v_2 \rangle$ with $\mathcal{L}(v_2) = \{C\}$ and $\mathcal{L}(\langle v_1, v_2 \rangle) = \{r\}$.
\forall -rule	if 1. $\forall r.C \in \mathcal{L}(v_1)$, v_1 is not indirectly blocked, and 2. there is an r -neighbour v_2 of v_1 with $C \notin \mathcal{L}(v_2)$ then $\mathcal{L}(v_1) \rightarrow \mathcal{L}(v_1) \cup \{C\}$.
\forall_+ -rule	if 1. $\forall r.C \in \mathcal{L}(v_1)$, v_1 is not indirectly blocked, and 2. there is some role r' with $\text{Trans}(r')$ and $r' \sqsubseteq r$ 3. there is an r' -neighbour v_2 of v_1 with $\forall r'.C \notin \mathcal{L}(v_2)$ then $\mathcal{L}(v_1) \rightarrow \mathcal{L}(v_1) \cup \{\forall r'.C\}$.
choose-rule	if 1. $\leq n r.C \in \mathcal{L}(v_1)$, v_1 is not indirectly blocked, and 2. there is an r -neighbour v_2 of v_1 with $\{C, \dot{C}\} \cap \mathcal{L}(v_2) = \emptyset$ then $\mathcal{L}(v_1) \rightarrow \mathcal{L}(v_1) \cup \{E\}$ for some $E \in \{C, \dot{C}\}$.
\geq -rule	if 1. $\geq n r.C \in \mathcal{L}(v)$, v is not blocked, and 2. there are not n safe r -neighbours v_1, \dots, v_n of v with $C \in \mathcal{L}(v_i)$ and $v_i \neq v_j$ for $1 \leq i < j \leq n$



Why base OWL on a (Description) Logic?

Can exploit the results of 20+ years of DL research

- Well defined (model theoretic) **semantics**
- **Formal properties** well understood (complexity, decidability)
- Practical **reasoning algorithms**
- Effective **implemented systems**

 **Hermit**

FaCT++

ORACLE

Racer

pellet

 semantic web framework
Jena

 **KAON2**

 **CEL**

 **uOnto**
QUerying ONTOlogies





What did OWL ever do for us?





What did OWL ever do for us?

Ontologies before:

Name	Original Language	de- fined	primi- tive	arti- ficial	Σ	de- fined	primi- tive
		concepts				roles	
CKB	SB-ONE	23	57	58	138	2	46
Companies	BACK	70	45	81	196	1	39
FSS	SB-ONE	34	98	75	207	0	47
Espresso	SB-ONE	0	145	79	224	11	41
Wisber	TURQ	50	81	152	283	6	18
Wines	CLASSIC	50	148	237	435	0	10





What did OWL ever do for us?

Ontologies after:





What did OWL ever do for us?

Ontologies after:

Welcome to the Protege Ontology Library!

OWL ontologies

- [AIM@SHAPE Ontologies](#): Ontologies pertaining to digital shapes. Source: [AIM@SHAPE NoE](#) - Advanced and Innovative Models And Tools for the development of Semantic-based systems for Handling, Acquiring, and Processing knowledge Embedded in multidimensional digital objects.
- [amino-acid.owl](#): A small OWL ontology of amino acids and their properties. Source: [Amino Acid Ontology Web site](#).
- [Basic Formal Ontology \(BFO\)](#)
- [bhakti.owl](#): An OWL ontology for the transcendental states of consciousness experienced by practitioners of bhakti-yoga, a form of Vedic consciousness engineering.
- [Biochemical Ontologies](#): Over 30 ontologies for knowledge representation and reasoning across scientific domains. Ontologies are normalized into non-disjoint primitive skeletons and



What did OWL ever do for us?

Tools before:

```
> (load-tkb "demo.kb" :verbose T)
.....
.....
> (classify-tkb :mode :stars)
ppppppppppppppppppppccpcppcccpccppcpcppcccpccpcp
pccccppcpcppcccp
T
> (direct-supers 'MAN)
(c[HUMAN] c[MALE])
>
```





What did OWL ever do for us?

Tools after:

The image displays a collage of screenshots from several OWL-related software tools:

- OntoTrack**: A web-based ontology editor showing a search for 'Oncogene' and a detailed view of the 'Oncogene' class, including its definition and axioms.
- Protégé**: A desktop ontology editor showing a class hierarchy for 'Oncogene' and a 'Restrictions' panel for the 'has-class' property.
- NeOn Toolkit**: A desktop ontology editor showing a class hierarchy for 'Symptom' and a 'Restrictions' panel for the 'has-class' property.
- OWL - NeOn Toolkit**: A desktop ontology editor showing a class hierarchy for 'Symptom' and a 'Restrictions' panel for the 'has-class' property.
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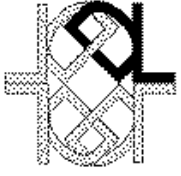


What did OWL ever do for us?

“**Profile**” before:

DL2000 (2000 International Workshop on Description Logics)

http://dl.kr.org/dl2000/



2000 International Workshop on Description Logics - DL2000

RWTH Aachen, Germany

August 17 - August 19, 2000

A copy of the proceedings [Proceedings](#) is [available for free](#).

Call for Participation

The 2000 International Workshop on Description Logics continues the tradition of [international workshops](#) devoted to discussing developments and applications of knowledge representation formalisms based on [Description Logics](#). Demonstrations of systems and DL-based applications will be possible and people interested are encouraged to get in touch with the organizers.

DL2000 will precede [ECAI2000](#) (14th European Conference on Artificial Intelligence) which will be held in Berlin, Germany, August 20-25, 2000. DL2000 overlaps with [ICCS2000](#) which will be held in Darmstadt, Germany, August 13-18, 2000. There is an agreement with the ICCS organizers that DL-related sessions at the ICCS conference will be scheduled on non-overlapping days.

DL2000 is supported by the [Graduiertenkolleg Informatik und Technik](#) of the [University of Technology in Aachen \(RWTH\)](#).



What did OWL ever do for us?

“Profile” after:

WILSHIRE *conferences*

Designing and Building Business Ontologies

An Intensive 4-DAY SEMINAR with Workshops and Demonstrations, Semantically Enabling the Enterprise led by Dave McComb and Simon Robe

Seminar Objectives

Participants will:

- Gain an understanding of what an ontology is and what it can be used for.
- Understand how representing information in an ontology goes beyond a conceptual model or a simple taxonomy
- Understand the difference between frame based/ declarative classes and description logic based/ derivable classes.
- Understand the difference between open world and closed world models.
- Understand the basic principles for designing Ontologies for corporate applications.

Tuition Fee: \$2,450



What did OWL ever do for us?

Applications before:





What did OWL ever do for us?

Applications after:

The screenshot shows the BBC Sport website for the 2010 World Cup. The main navigation bar includes 'SPORT', 'WORLD CUP 2010', 'GROUPS & TEAMS', 'FIXTURES & RESULTS', 'VIDEO', and 'BBC COVERAGE'. The page is focused on the England team.

England

Latest matches

- [England 1-1 United States](#) Saturday, 12 June [Match report](#)
- [England 0-0 Algeria](#) Friday, 18 June [Match report](#)
- [Slovenia 0-1 England](#) Wednesday, 23 June [Match report](#)
- [Germany 4-1 England](#) Sunday, 27 June [Match report](#)

Group C Teams

	A	B	C	D	E	F	G	H
	W	D	L	GD	PTS			
USA	1	2	0	1	5			
England	1	2	0	1	5			
Slovenia	1	1	1	0	4			
Algeria	0	1	2	-2	1			

Latest stories

- [Gerrard commits future to England](#) **NEW**
- [Pressure got to Rooney - Ferguson](#)
- England sponsorship likely to end
- FA unfit for purpose says Caborn
- Capello to remain England manager
- England's fear of crossing borders
- Mueller blames England imbalance
- England duo bypass London event
- Capello receives Gartside backing
- Barwick baffled by dismal England

Features

- [German lessons](#)
Jurgen Klinsmann on how to revolutionise England
- A German view on English football
- Redknapp backs England to shine
- BBC pundits on England
- Roy Hodgson Q&A
- World Cup goals analysis

Around the web

- BBC Search+ country page
- England Fifa Profile



What did OWL ever do for us?

Applications after:

- eScience, eCommerce, geography, engineering, defence, ...
- Major impact in healthcare and life sciences
- Mainstream technology supported by, e.g., **ORACLE** 11g
- Increasing impact in business applications





What did OWL ever do for us?

Peter and Ian before:





What did OWL ever do for us?

Peter and Ian after:





Where We Are Now

- OWL (2) ontology language a **W3C standard**
- OWL (2) based on **AI research** (in particular DLs)
- Wide range of **tools and infrastructure** now available
- **High profile** applications
- Support from **mainstream technology** vendors



So everybody's happy?



So everybody's happy?



Of course not!





It's Too Complicated





It's Too Complicated

It is too complicated, and users will never understand it or be able to use it!





It's Too Complicated

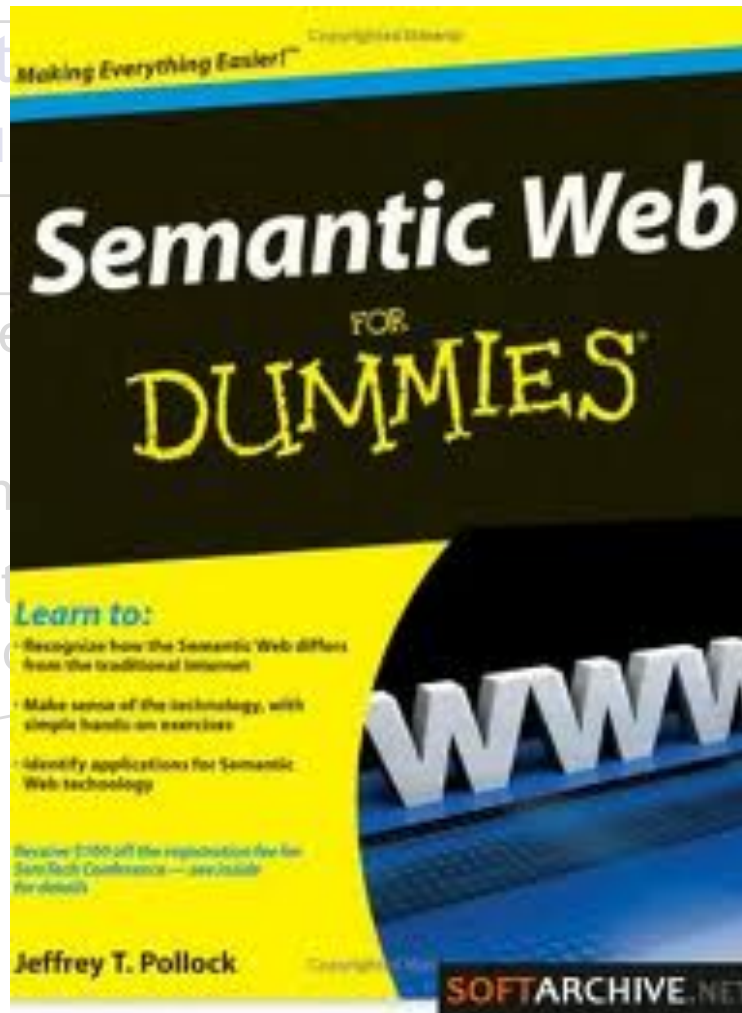
It is too complicated, and users will never understand it or be able to use it!

- Many people are now using it!
- Naive users can manage with a small subset (c.f. SQL, MS-Word, ...)
- “Lite” subsets only useful if they confer some computational advantage





It's Too Complicated



Users will never use it!

- Many people
- SQL is also
- users can m
- "Lite" subset
- some real ac





It's Too Complex





It's Too Complex

Complexity is too high, and it won't scale!





It's Too Complex

Complexity is too high, and it won't scale!

- What do we mean by “scale”?

Reasoning with whole web doesn't make sense

- Even so, scalability is a real problem

SROIQ satisfiability/subsumption is $2^{NEXPTIME}$ -complete





It's Too Complex



Thanks to: Arthur Gordon, Alison Gurlitz, Stephen Lam and Eugene Moy





It's Too Complex

So is OWL reasoning doomed to failure?

- High complexity doesn't mean that **bad** performance is guaranteed
 - Just that we can't guarantee **good** performance
- Highly optimised implementations (may) work well in practice
- Main problem is relatively low “**robustness**”
 - Optimisations exploit features of *typical* ontologies
 - Small changes in ontology can lead to large changes in performance – “it worked OK yesterday”
- Large **data sets** may also be problematical
- Users/applications can choose tractable subsets (**profiles**) if greater scalability and/or robustness is needed





It's Too Complex

OWL 2 profiles:

- **OWL 2 EL**

- polynomial (combined) complexity
- highly effective “one pass” classification algorithms

- **OWL 2 RL**

- polynomial (combined) complexity
- convenient rule-extended database implementation

- **OWL 2 QL**

- AC^0 (data) complexity ($< \text{logspace}$)
- highly scalable query rewriting implementation





It should have been based on*

* Insert favourite logic/KR-formalism





It should have been based on*

Rules!



* Insert favourite logic/KR-formalism





It should have been based on*

- ✓ More natural/intuitive and easy to understand
- ✓ Can describe arbitrary relational structures
- ✓ UNA and CWA semantics is more intuitive/appropriate
- ✓ Better scalability

A black silhouette of a person's head and shoulders is positioned at the bottom right. Above it is a white speech bubble with a black border and a tail pointing to the person. Inside the speech bubble, the word 'Rules!' is written in a bold, blue, sans-serif font.

Rules!

* Insert favourite logic/KR-formalism



It should have been based on*

- ✓ More natural/intuitive and easy to understand
- ✓ Can describe arbitrary relational structures
- ✓ UNA and CWA semantics is more intuitive/appropriate
- ✓ Better scalability
- ✗ Less natural/intuitive and easy to understand
- ✗ Can't describe unbounded structures
- ✗ UNA and CWA inappropriate in Web setting
- ✗ Poor at dealing with incomplete information



Rules!

* Insert favourite logic/KR-formalism





It should have been based on*

**Fuzzy
Logic!**



* Insert favourite logic/KR-formalism





It should have been based on*

- ✓ Need to deal with vague concepts, e.g., “tall”
- ✓ Information may also be vague/noisy, e.g., the Web
- ✓ Strictly extends “crisp” languages (1 = true; 0 = false)

Fuzzy
Logic!



* Insert favourite logic/KR-formalism



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- ✓ Need to deal with vague concepts, e.g., “tall”
- ✓ Information may also be vague/noisy, e.g., the Web
- ✓ Strictly extends “crisp” languages (1 = true; 0 = false)

- ✗ Developing ontologies may be more difficult
- ✗ How will fuzzy values be determined/agreed?
- ✗ Reasoner implementations still prototypical
- ✗ Practicality still an open question

Fuzzy
Logic!



* Insert favourite logic/KR-formalism



It should have been based on*

FOL/CL!



* Insert favourite logic/KR-formalism





It should have been based on*

- ✓ Expressive superset of most other languages
- ✓ FOL reasoners now highly capable
and Specialised reasoners can be used for subsets
- ✓ Undecidability not important
and little different from high complexity

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FOL/CL!

* Insert favourite logic/KR-formalism



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- ✓ FOL reasoners now highly capable
 - and Specialised reasoners can be used for subsets
- ✓ Undecidability not important
 - and little different from high complexity

- ✗ Reasoners are *much* less robust
- ✗ Poor at proving non-subsumption (normal case)
- ✗ Difficult to recognise subsets
- ✗ Incomplete answers typically used in unsound way

FOL/CL!



* Insert favourite logic/KR-formalism



Undecidability -v- High Complexity





Undecidability -v- High Complexity

- Can think of undecidable as a very high complexity class
 - Result is very low robustness of reasoner performance

Users have to make do with imperfect tests which sometimes fail to yield results” ... “analogous to 404 errors on the Web





Undecidability -v- High Complexity

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 - Result is very low robustness of reasoner performance

Users have to make do with imperfect tests which sometimes fail to yield results” ... “analogous to 404 errors on the Web

- But in practice
 - Even SOTA FOL theorem provers are not very effective for non-theorems/non-subsumption
 - Vast majority tests are non-subsumptions, so answer to most tests is “don’t know” (almost every link gives a 404 error)
 - Users expect/demand (fast and) complete reasoning; otherwise they simply won’t use the reasoner





Incompleteness -v- Incorrectness





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Isn't this just negation as failure?

- Absolutely not!
 - Failure in NAF means failure of entailment
 - $\neg\phi$ is true if ϕ is not entailed
 - It doesn’t mean failure of an incomplete reasoner to prove that ϕ is entailed
 - Treating “don’t know” as “no” is simply **incorrect**





It's Not Expressive Enough





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I need to express,* which I can't express in OWL

* Insert favourite expressive feature





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I need to express,* which I can't express in OWL

- ✓ There are many things that can't be expressed in OWL
- ✓ Some of them would certainly be very useful

* Insert favourite expressive feature





It's Not Expressive Enough

I need to express,* which I can't express in OWL

- ✓ There are many things that can't be expressed in OWL
- ✓ Some of them would certainly be very useful

- ✗ It's too complicated
- ✗ It's too complex
- ✗ It should have been based on

* Insert favourite expressive feature





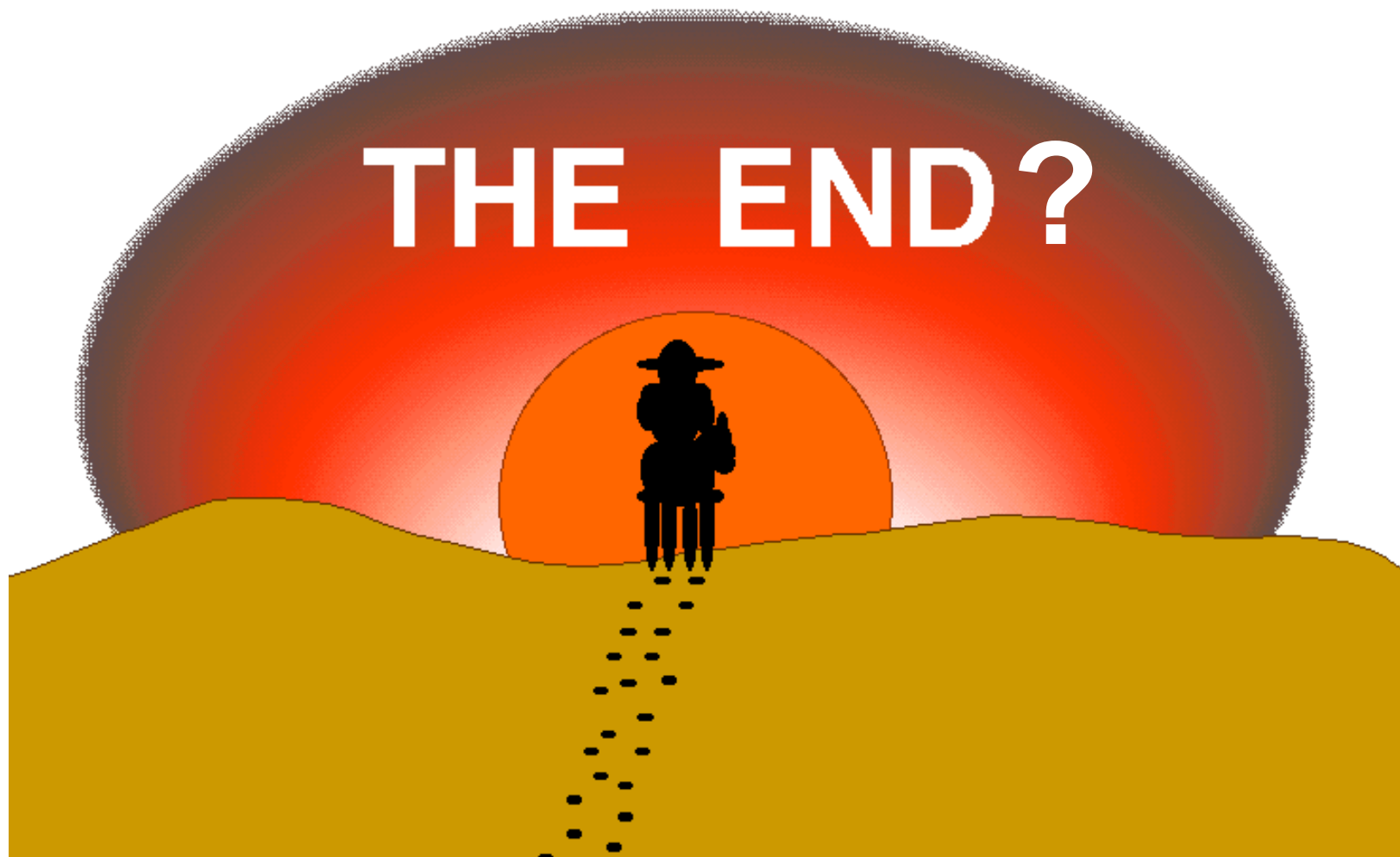
Conclusions?

- There is no “right choice” of ontology language
 - “you pays your money, and you takes your choice”
- Standardisation requires *some* choice
- Claim: OWL was a (not totally un-)reasonable choice:
 - good compromise between expressive power and robust tool performance
 - has allowed for the development of a range of tools, infrastructure and applications that could previously only have been dreamt of





THE END?





Ongoing Research

- Optimisation/Profiles
 - [Kazakov], [Glimm et al], [Faddoul et al], [Savo et al]
- Query answering
 - [Kontchakov et al], [Konev et al], [Baader et al]
- Diagnosis and repair
 - [Horridge et al], [Peñaloza et al]
- Extensions
 - [Motik et al], [Artale et al]
- ...





Ongoing Standardisation Efforts

- Standardised query language
 - SPARQL standard for RDF
 - Currently being extended for OWL, see <http://www.w3.org/TR/sparql11-entailment/>
- RDF
 - Revision currently being considered, see <http://www.w3.org/2009/12/rdf-ws/>



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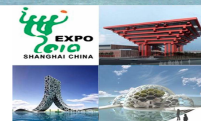
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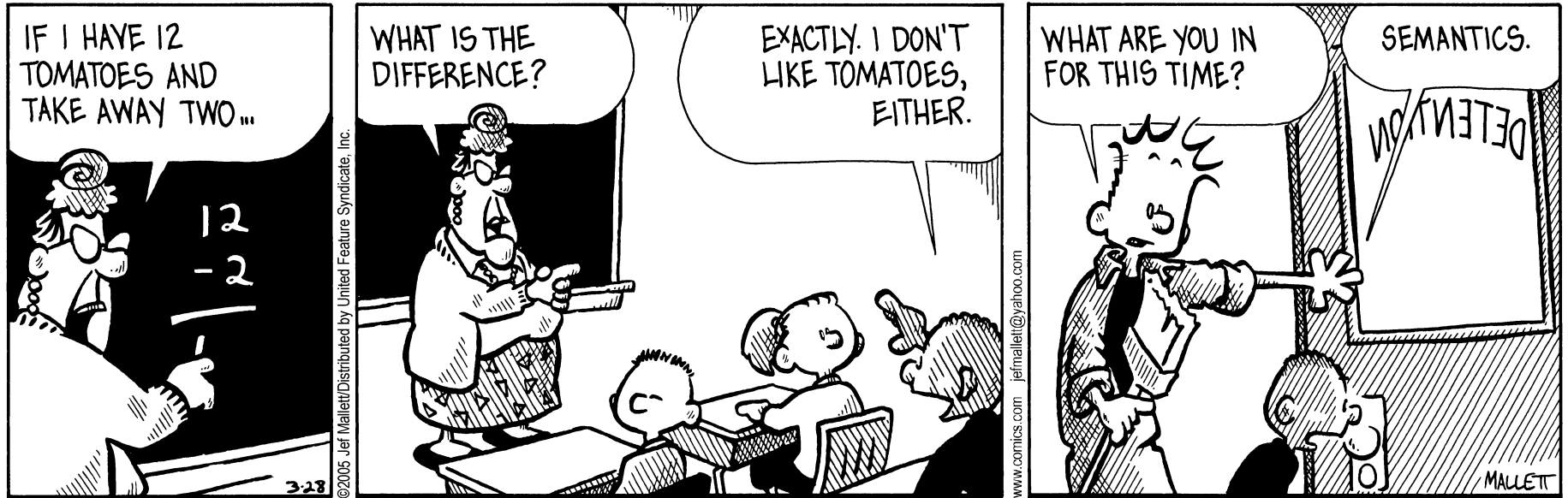


Thank you for listening





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Any questions?

